

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**MONTHLY FEE STATEMENT OF KROLL RESTRUCTURING
ADMINISTRATION LLC, AS ADMINISTRATIVE ADVISOR TO THE DEBTORS,
FOR THE PERIOD FROM JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

By this monthly fee statement (the “**Statement**”), pursuant to sections 327, 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), Kroll Restructuring Administration LLC (“**Kroll**”), administrative advisor to the above captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby seeks compensation and reimbursement for reasonable and necessary fees and expenses incurred for the period from January 1, 2024 through January 31, 2024 (the “**Statement Period**”). In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Compensation Order**”), Kroll seeks (i) allowance of reasonable and necessary fees incurred during the Statement Period in an amount equal to \$26,250.84 and payment of \$21,000.67, which represents 80% of the total amount, and (ii) reimbursement of actual, reasonable and necessary expenses incurred during the Statement

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd.. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Period in an amount equal to \$0.00. In support of the Statement, Kroll respectfully represents as follows:

Name of Professional:	Kroll Restructuring Administration LLC
Authorized to Provide Administrative Advisor Services to:	Debtors and Debtors in Possession
Date of Retention:	February 24, 2023, <i>nunc pro tunc</i> to January 19, 2023
Period for which compensation and reimbursement is sought:	January 1, 2024 through January 31, 2024
Amount of compensation sought as actual, reasonable and necessary:	\$26,250.84 ²
80% of compensation sought as actual, reasonable and necessary:	\$21,000.67
Amount of expense reimbursement sought as actual, reasonable and necessary	\$0.00
Total amount to be paid at this time:	\$21,000.67

² In accordance with the Compensation Order, at the expiration of the Objection Deadline (as defined in the Compensation Order), the Debtors are authorized to promptly pay 80% of the fees and 100% of the expenses identified in the Statement to which no Objection (as defined in the Compensation Order) has been served.

Prior Interim Fee Applications

Date Filed; ECF No.	Period Covered	Requested		Paid or To Be Paid	
		Fees	Expenses	Fees	Expenses
11/15/23; ECF No. 936	1/19/23 – 9/30/23	\$23,114.00	\$0.00	\$20,802.60 ³	\$0.00

Prior Monthly Statements

Date Filed; ECF No.	Period Covered	Requested		Paid or To Be Paid		Holdback
		Fees	Expenses	Fees	Expenses	
7/20/23; ECF No. 532	5/1/23 – 6/30/23	\$12,297.60 (payment of 90% or \$11,067.84)	\$0.00	\$11,067.84 (90% of \$12,297.60)	\$0.00	\$1,229.76
8/30/23; ECF No. 639	7/1/23 – 7/31/23	\$8,796.00 (payment of 90% or \$7,916.40)	\$0.00	\$7,916.40 (90% of \$8,796.00)	\$0.00	\$879.60
9/21/23; ECF No. 727	8/1/23 – 8/31/23	\$1,526.40 (payment of 90% or \$1,373.76)	\$0.00	\$1,373.76 (90% of \$1,526.40)	\$0.00	\$152.64
10/24/23; ECF No. 835	9/1/23 – 9/30/23	\$494.00 (payment of 90% or \$444.60)	\$0.00	\$444.60 (90% of \$494.00)	\$0.00	\$49.40
11/20/23; ECF No. 957	10/1/23 – 10/31/23	\$1,995.20 (payment of 80% or \$1,596.16)	\$0.00	\$1,596.16 (80% of \$1,995.20)	\$0.00	\$399.04
12/20/23; ECF No. 1069	11/1/23 – 11/30/23	\$15,952.80 (payment of 80% or \$12,762.24)	\$0.00	\$12,762.24 (80% of \$15,952.80)	\$0.00	\$3,190.56
1/24/24; ECF No. 1192	12/1/23 – 12/31/23	\$18,973.20 (payment of 80% or \$15,178.56)	\$0.00	\$15,178.56 (80% of \$18,973.20)	\$0.00	\$3,794.64

Summary of Hours Billed by Kroll Employees During the Statement Period

Employee Name	Title	Total Hours	Rate ⁴	Total
Brunswick, Gabriel	Managing Director	0.40	\$269.50	\$107.80
Johnson, Craig	Director of Solicitation	9.20	\$269.50	\$2,479.40
Orchowski, Alex T	Director of Solicitation	57.40	\$269.50	\$15,469.30

³ Pursuant to the Court's interim fee order entered at Docket No. 1051, 90% of allowed fees for the first interim fee period are currently eligible for payment.

⁴ Kroll's hourly rates increased effective January 1, 2024 in accordance with the terms of Kroll's retention.

Sharp, David	Director of Solicitation	2.60	\$269.50	\$700.70
Adbul Hakeem, Shakir	Solicitation Consultant	3.80	\$242.00	\$919.60
Brodeur, Sarah	Solicitation Consultant	2.80	\$242.00	\$677.60
Brown, Mark M	Solicitation Consultant	0.40	\$242.00	\$96.80
Crowell, Messiah L	Solicitation Consultant	17.50	\$242.00	\$4,235.00
Gache, Jean	Solicitation Consultant	5.10	\$242.00	\$1,234.20
Steinberg, Zachary	Solicitation Consultant	18.00	\$242.00	\$4,356.00
Chan, Andrew Q	Consultant	1.40	\$198.00	\$277.20
Hernandez, Javier	Consultant	1.00	\$198.00	\$198.00
Kouskorskaya, Yaroslava	Consultant	0.30	\$198.00	\$59.40
Pagan, Chanel C	Consultant	6.00	\$198.00	\$1,188.00
Gorina, Anastasia	Consultant	3.50	\$192.50	\$673.75
Markesinis, Ioannis N	Consultant	0.80	\$176.00	\$140.80
	TOTAL	130.20		\$32,813.55⁵
	BLENDED RATE		\$252.02	

Summary of Fees Billed by Subject Matter During the Statement Period

Matter Description	Total Hours	Total
Ballots	32.40	\$7,275.95
Call Center / Credit Inquiry	12.40	\$3,341.80
Disbursements	6.60	\$1,597.20
Retention / Fee Application	1.40	\$305.80
Solicitation	77.40	\$20,292.80
TOTAL	130.20	\$32,813.55⁶

Summary of Expenses Incurred by Kroll Employee During the Statement Period

Description	Total
N/A	\$0.00
TOTAL	\$0.00

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^{5, 6} This amount has been discounted to \$26,250.84 in accordance with the terms of Kroll's retention. Taking into account this discount, the blended hourly rate is \$201.62.

Jurisdiction

1. The United States Bankruptcy Court for the Southern District of New York (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the Amended Standing Order of Reference of the United States District Court for the Southern District of New York, dated January 31, 2012 (Preska, C.J.). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409. The predicates for the relief requested herein are sections 327, 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and the Local Bankruptcy Rules.

Background

2. On January 19, 2023 (the “**Petition Date**”), each of the Debtors commenced with the Court a voluntary case under chapter 11 the Bankruptcy Code. The Debtors are authorized to continue to operate their business and. manage their properties as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these chapter 11 cases. On February 3, 2023, an official committee of unsecured creditors was appointed in these cases [Docket No. 55].

Retention of Kroll

3. On February 24, 2023, the Court entered the *Order Authorizing Employment and Retention of Kroll Restructuring Administration LLC as Administrative Advisor Nunc Pro Tunc to the Petition Date* [Docket No. 107] (the “**Administrative Advisor Order**”), which authorized the Debtors to employ and retain Kroll as administrative advisor *nunc pro tunc* to the Petition Date.

Relief Requested

4. Kroll submits this Statement in accordance with the Compensation Order. All services for which Kroll requests compensation were performed for, or on behalf of, the Debtors.

5. Kroll seeks (a) allowance of reasonable and necessary fees incurred during the Statement Period in the total amount of \$26,250.84 and payment of \$21,000.67, which represents 80% of the total amount, and (b) reimbursement of actual, reasonable and necessary expenses incurred during the Statement Period in the amount of \$0.00.

6. Kroll maintains computerized records of the time spent by employees of Kroll in connection with its role as administrative agent to the Debtors. In that regard, **Exhibit A**: (a) identifies the employee that rendered services in each task category; (b) describes each service such employee performed; (c) sets forth the number of hours in increments of one-tenth of an hour spent by each individual providing services; and (d) as applicable, sets forth the type of expenses incurred. **Exhibit B** hereto sets forth the type of expenses incurred by each Kroll employee during the Statement Period, if any. In addition, Kroll's hourly rates are set at a level designed to fairly compensate Kroll for the work of its employees and cover routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned and are subject to periodic adjustments to reflect economic and other conditions.

7. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount of fees requested is fair and reasonable given: (a) the complexity of these cases, (b) the time expended, (c) the rates charged for such services, (d) the nature and extent of the services rendered, (e) the value of such services and (f) the costs of comparable services other than in a case under this title.

Notice

8. Pursuant to the Compensation Order, this Statement will be served upon the Notice Parties (as defined in the Compensation Order). Kroll submits, in light of the relief requested, no other or further notice is necessary.

Conclusion

9. WHEREFORE, pursuant to the Compensation Order, Kroll respectfully requests

(i) allowance of reasonable and necessary fees for the Statement Period in the total amount of \$26,250.84 and payment of \$21,000.67, which represents 80% of the total amount, and

(ii) reimbursement of actual, reasonable and necessary expenses incurred during the Statement Period in the amount of \$0.00.

Dated: February 20, 2024
New York, New York

Kroll Restructuring Administration LLC

/s/ Shira D. Weiner
Shira D. Weiner
Gabriel Brunswick
55 East 52nd Street, 17th Floor
New York, NY 10055
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Administrative Advisor to the Debtors

Exhibit A

Fee Detail



Hourly Fees by Employee through January 2024

<u>Initial</u>	<u>Employee Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
INM	Markesinis, Ioannis N	CO - Consultant	0.80	\$176.00	\$140.80
AGOR	Gorina, Anastasia	CO - Consultant	3.50	\$192.50	\$673.75
AQC	Chan, Andrew Q	CO - Consultant	1.40	\$198.00	\$277.20
JAH	Hernandez, Javier	CO - Consultant	1.00	\$198.00	\$198.00
YK	Kouskorskaya, Yaroslava	CO - Consultant	0.30	\$198.00	\$59.40
CCP	Pagan, Chanel C	CO - Consultant	6.00	\$198.00	\$1,188.00
SHAH	Adbul Hakeem, Shakir	SA - Solicitation Consultant	3.80	\$242.00	\$919.60
SABR	Brodeur, Sarah	SA - Solicitation Consultant	2.80	\$242.00	\$677.60
MMB	Brown, Mark M	SA - Solicitation Consultant	0.40	\$242.00	\$96.80
MLC	Crowell, Messiah L	SA - Solicitation Consultant	17.50	\$242.00	\$4,235.00
JGA	Gache, Jean	SA - Solicitation Consultant	5.10	\$242.00	\$1,234.20
ZS	Steinberg, Zachary	SA - Solicitation Consultant	18.00	\$242.00	\$4,356.00
CJ	Johnson, Craig	DS - Director of Solicitation	9.20	\$269.50	\$2,479.40
ATO	Orchowski, Alex T	DS - Director of Solicitation	57.40	\$269.50	\$15,469.30
DS	Sharp, David	DS - Director of Solicitation	2.60	\$269.50	\$700.70
GB	Brunswick, Gabriel	MD - Managing Director	0.40	\$269.50	\$107.80
TOTAL:			130.20		\$32,813.55

Hourly Fees by Task Code through January 2024

<u>Task Code</u>	<u>Task Code Description</u>	<u>Hours</u>	<u>Total</u>
BALL	Ballots	32.40	\$7,275.95
DISB	Disbursements	6.60	\$1,597.20
INQR	Call Center / Creditor Inquiry	12.40	\$3,341.80
RETN	Retention / Fee Application	1.40	\$305.80
SOLI	Solicitation	77.40	\$20,292.80

Genesis Global Holdco, LLC

Page 2

Invoice #: 23340

TOTAL: 130.20 \$32,813.55

Genesis Global Holdco, LLC

Page 3

Invoice #: 23340

Time Detail

<u>Date</u>	<u>Emp</u>	<u>Title</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>
01/02/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	1.70
01/02/24	ATO	DS	Respond to inquiries from J. Margolin (Hughes Hubbard) related to solicitation	Solicitation	0.50
01/02/24	ATO	DS	Create preliminary voting report for circulation to the case professionals	Solicitation	1.80
01/02/24	CCP	CO	Input incoming ballot information into voting database	Ballots	0.50
01/02/24	INM	CO	Input incoming ballot information into voting database	Ballots	0.40
01/02/24	MLC	SA	Quality assurance review of incoming ballots	Ballots	0.60
01/02/24	ZS	SA	Confer and coordinate with case support re setup of ballot platform on the case website	Solicitation	1.00
01/03/24	AQC	CO	Input incoming ballot information into voting database	Ballots	0.20
01/03/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.40
01/03/24	ATO	DS	Respond to creditor inquiries related to distributions	Call Center / Creditor Inquiry	0.30
01/03/24	CCP	CO	Input incoming ballot information into voting database	Ballots	0.30
01/04/24	AQC	CO	Input incoming ballot information into voting database	Ballots	0.20
01/04/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.30
01/04/24	ATO	DS	Create preliminary voting reports for circulation to case professionals	Solicitation	1.90
01/04/24	CCP	CO	Input incoming ballot information into voting database	Ballots	0.70
01/04/24	JGA	SA	Quality assurance review of incoming ballots	Ballots	0.50
01/04/24	MLC	SA	Quality assurance review of incoming ballots	Ballots	1.80
01/05/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.70
01/05/24	ATO	DS	Confer with T. Evangelista (Kroll) to address creditor inquiries related to claim transfers and voting	Call Center / Creditor Inquiry	0.40
01/05/24	ATO	DS	Respond to inquiries from P. Wirtz (Alvarez & Marsal) related to solicitation	Solicitation	1.20
01/05/24	CCP	CO	Input incoming ballot information into voting database	Ballots	0.80
01/05/24	INM	CO	Input incoming ballot information into voting database	Ballots	0.40
01/05/24	JGA	SA	Quality assurance review of incoming ballots	Ballots	0.80
01/05/24	MLC	SA	Quality assurance review of incoming ballots	Ballots	2.50
01/07/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.40
01/08/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center /	1.20

Genesis Global Holdco, LLC

Page 4

Invoice #: 23340

				Creditor Inquiry	
01/08/24	ATO	DS	Respond to inquiries from R. Minott (Cleary) related to solicitation	Solicitation	0.90
01/08/24	ATO	DS	Respond to inquiries from J. Margolin (Hughes Hubbard) related to the voting results	Solicitation	0.60
01/08/24	ATO	DS	Prepare a preliminary voting report for circulation to the case professionals	Solicitation	1.30
01/08/24	CCP	CO	Input incoming ballot information into voting database	Ballots	0.70
01/08/24	JGA	SA	Quality assurance review of incoming ballots	Ballots	0.90
01/08/24	MLC	SA	Quality assurance review of incoming ballots	Ballots	4.80
01/08/24	SHAH	SA	Review Plan and prepare Plan distribution matrix	Disbursements	1.50
01/08/24	ZS	SA	Create and format preliminary voting report for circulation to case professionals	Solicitation	1.00
01/09/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	2.50
01/09/24	ATO	DS	Respond to inquiries from M. Papandrea (Lowenstein Sandler) related to solicitation	Solicitation	0.30
01/09/24	ATO	DS	Prepare a preliminary voting report for circulation to the case professionals	Solicitation	1.10
01/09/24	ATO	DS	Confer with Z. Steinberg (Kroll) regarding the draft voting report	Solicitation	0.30
01/09/24	CCP	CO	Input incoming ballot information into voting database	Ballots	1.00
01/09/24	JGA	SA	Quality assurance review of incoming ballots	Ballots	0.40
01/09/24	MLC	SA	Quality assurance review of incoming ballots	Ballots	3.20
01/09/24	SABR	SA	Review Plan and prepare Plan distribution matrix	Disbursements	0.60
01/09/24	SHAH	SA	Review Plan and prepare Plan distribution matrix	Disbursements	2.30
01/09/24	ZS	SA	Confer and coordinate with case support re setup of ballot platform on the case website	Solicitation	1.00
01/09/24	ZS	SA	Create and format preliminary voting report for circulation to case professionals	Solicitation	1.00
01/10/24	AQC	CO	Input incoming ballot information into voting database	Ballots	1.00
01/10/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	1.20
01/10/24	ATO	DS	Respond to inquiries from J. Sciametta (Alvarez & Marsal) related to solicitation	Solicitation	0.50
01/10/24	ATO	DS	Confer with Z. Steinberg (Kroll) regarding the voting report	Solicitation	0.40
01/10/24	ATO	DS	Prepare preliminary voting report for circulation to case professionals	Solicitation	0.90
01/10/24	ATO	DS	Respond to inquiries from J. Margolin (Hughes Hubbard) related to the voting results	Solicitation	0.30
01/10/24	ATO	DS	Respond to inquiries from J. Vanlare (Cleary) related to solicitation	Solicitation	0.40
01/10/24	ATO	DS	Respond to inquiries from R. Minott (Cleary) related to solicitation	Solicitation	1.40

Genesis Global Holdco, LLC

Page 5

Invoice #: 23340

01/10/24	CCP	CO	Input incoming ballot information into voting database	Ballots	2.00
01/10/24	CJ	DS	Manage compilation of final voting results	Solicitation	0.40
01/10/24	GB	MD	Draft monthly fee statement	Retention / Fee Application	0.40
01/10/24	MLC	SA	Quality assurance review of incoming ballots	Ballots	1.20
01/10/24	YK	CO	Input incoming ballot information into voting database	Ballots	0.30
01/10/24	ZS	SA	Create and format preliminary voting report for circulation to case professionals	Solicitation	1.00
01/11/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.30
01/11/24	ATO	DS	Respond to inquiries from R. Minott (Cleary) related to solicitation	Solicitation	1.40
01/11/24	ATO	DS	Confer with Z. Steinberg (Kroll) regarding the preliminary voting results	Solicitation	0.30
01/11/24	ATO	DS	Confer with Z. Steinberg (Kroll) regarding the preliminary voting report	Solicitation	0.40
01/11/24	ATO	DS	Respond to inquiries from J. Vanlare (Cleary) related to solicitation	Solicitation	0.90
01/11/24	ATO	DS	Respond to inquiries from P. Wirtz (Alvarez & Marsal) related to solicitation	Solicitation	0.20
01/11/24	ATO	DS	Confer with Z. Steinberg (Kroll) regarding the voting report	Solicitation	0.60
01/11/24	MLC	SA	Quality assurance review of incoming ballots	Ballots	2.90
01/11/24	SABR	SA	Review Plan and prepare Plan distribution matrix	Disbursements	1.00
01/12/24	AGOR	CO	Quality assurance review of ballot filing database	Ballots	2.20
01/12/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.30
01/12/24	ATO	DS	Confer with M. Crowell (Kroll) regarding the ballot audit and final voting results	Solicitation	0.40
01/12/24	ATO	DS	Telephone conference with J. Margolin (Hughes Hubbard) related to the Gemini voting report	Solicitation	0.40
01/12/24	ATO	DS	Respond to inquiries from P. Kinealy (Alvarez & Marsal) related to solicitation	Solicitation	0.60
01/12/24	ATO	DS	Conduct quality assurance review of the draft voting report	Solicitation	2.40
01/12/24	JGA	SA	Quality assurance review of incoming ballots	Ballots	0.30
01/12/24	MLC	SA	Quality assurance review of incoming ballots	Ballots	0.50
01/12/24	SABR	SA	Review Plan and prepare Plan distribution matrix	Disbursements	1.20
01/12/24	ZS	SA	Review preliminary voting report for potential duplicative votes for circulation to case professionals	Solicitation	2.50
01/12/24	ZS	SA	Review PSA parties for accept votes to be circulated to case professionals	Solicitation	2.50
01/12/24	ZS	SA	Coordinate with technology services re voting script updates	Solicitation	2.00
01/12/24	ZS	SA	Create and format preliminary voting report for circulation to case professionals	Solicitation	2.50
01/14/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center /	0.20

Genesis Global Holdco, LLC

Page 6

Invoice #: 23340

				Creditor Inquiry	
01/16/24	AGOR	CO	Quality assurance review of ballot filing database	Ballots	0.50
01/16/24	ATO	DS	Respond to inquiries from J. Margoln (Hughes Hubbard) related to solicitation	Solicitation	0.80
01/16/24	ATO	DS	Respond to inquiries from P. Wirtz (Alvarez & Marsal) related to solicitation	Solicitation	0.60
01/16/24	ATO	DS	Conduct quality assurance review of the preliminary voting results	Solicitation	0.80
01/16/24	ATO	DS	Respond to inquiries from R. Minott (Cleary Gottlieb) related to solicitation	Solicitation	0.80
01/16/24	JGA	SA	Prepare vote declaration	Solicitation	2.00
01/16/24	ZS	SA	Prepare vote declaration	Solicitation	1.00
01/17/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.20
01/17/24	JGA	SA	Prepare vote declaration	Solicitation	0.20
01/17/24	ZS	SA	Prepare vote declaration	Solicitation	2.50
01/18/24	ATO	DS	Respond to inquiries from J. Vanlare (Cleary Gottlieb) related to the voting results	Solicitation	0.60
01/18/24	ATO	DS	Respond to inquiries from J. Margolin (Hughes Hubbard) related to the voting results	Solicitation	1.60
01/19/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.20
01/22/24	ATO	DS	Conduct quality assurance review of the Gemini voting statement	Solicitation	0.90
01/22/24	ATO	DS	Respond to inquiries from R. Minott (Cleary) related to solicitation	Solicitation	0.70
01/22/24	CJ	DS	Conduct quality assurance review of vote tabulation and finalization of voting reports	Solicitation	1.10
01/23/24	AGOR	CO	Quality assurance review of ballot filing database	Ballots	0.80
01/23/24	ATO	DS	Confer with C. Johnson (Kroll) re edits to the draft voting declaration	Solicitation	0.20
01/23/24	ATO	DS	Finalize the voting report for circulation to the case professionals	Solicitation	1.60
01/23/24	ATO	DS	Conduct quality assurance review of the draft vote declaration	Solicitation	0.80
01/23/24	CJ	DS	Conduct quality assurance review of vote tabulation and finalization of voting reports to be attached to voting declaration	Solicitation	2.30
01/23/24	CJ	DS	Review, revise, and circulate to R. Minott and J. VanLare (CGSH) draft of voting declaration	Solicitation	1.20
01/23/24	CJ	DS	Confer with A. Orchowski (Kroll) re edits to the draft voting declaration	Solicitation	0.20
01/24/24	ATO	DS	Confer with Z. Steinberg (Kroll) regarding the finalization of the vote declaration	Solicitation	0.50
01/24/24	ATO	DS	Confer with D. Malo (Kroll) regarding omnibus objection	Solicitation	0.70

Genesis Global Holdco, LLC

Page 7

Invoice #: 23340

			orders and the voting results		
01/24/24	ATO	DS	Confer with C. Garroway (Kroll) regarding the conversion rates used to finalize voting amounts	Solicitation	0.50
01/24/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.30
01/24/24	ATO	DS	Respond to inquiries from R. Minott (Cleary) related to solicitation	Solicitation	0.30
01/24/24	ATO	DS	Respond to inquiries from P. Wirtz (Alvarez & Marsal) related to solicitation	Solicitation	0.80
01/24/24	CJ	DS	Coordinate with A. Orchowski (Kroll) re review of draft voting declaration	Solicitation	0.20
01/24/24	CJ	DS	Conduct quality assurance review of vote tabulation and final reporting thereof	Solicitation	1.40
01/24/24	DS	DS	Monitor and review emails re solicitation	Solicitation	0.80
01/24/24	JAH	CO	Review and file monthly fee statement	Retention / Fee Application	1.00
01/25/24	ATO	DS	Respond to inquiries from R. Minott (Cleary) related to the vote declaration	Solicitation	1.40
01/25/24	ATO	DS	Confer with G. Brunswick and C. Johnson (Kroll) regarding the vote declaration	Solicitation	1.10
01/25/24	ATO	DS	Respond to inquiries from J. Vanlare and M. Hatch (Cleary) related to the vote declaration	Solicitation	1.50
01/25/24	ATO	DS	Finalize the vote declaration	Solicitation	5.10
01/25/24	CJ	DS	Conduct quality assurance review of vote tabulation and the finalization of the voting declaration and monitor e-mails relating thereto	Solicitation	1.30
01/25/24	CJ	DS	Review revised draft voting declaration and voting reports attached as exhibits thereto	Solicitation	0.70
01/25/24	CJ	DS	Coordinate with A. Orchowski (Kroll) re finalization of voting declaration and voting reports attached as exhibits thereto	Solicitation	0.40
01/25/24	DS	DS	Monitor and review emails re solicitation	Solicitation	0.90
01/25/24	MMB	SA	Review correspondence with Z. Steinberg, C. Johnson and A. Orchowski (Kroll), J. VanLare, R. Minott and M. Hatch (Cleary) and P. Wirtz (Alvarez) regarding solicitation	Solicitation	0.40
01/26/24	ATO	DS	Confer with G. Brunswick (Kroll) regarding the vote declaration	Solicitation	0.30
01/26/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.70
01/26/24	ATO	DS	Confer with T. Helfrick (Hughes Hubbard) to obtain an updated Gemini voting statement	Solicitation	0.30
01/26/24	ATO	DS	Respond to inquiries from J. Vanlare and M. Hatch (Cleary) related to solicitation	Solicitation	0.80
01/26/24	ATO	DS	Respond to inquiries from J. Margolin (Hughes Hubbard) related to solicitation	Solicitation	0.90
01/29/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.30

Genesis Global Holdco, LLC

Page 8

Invoice #: 23340

01/30/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.40
01/30/24	DS	DS	Monitor and review emails re solicitation	Solicitation	0.30
01/31/24	ATO	DS	Respond to creditor inquiries related to solicitation	Call Center / Creditor Inquiry	0.40
01/31/24	DS	DS	Monitor and review emails re solicitation	Solicitation	0.60
Total Hours					130.20

Exhibit B

Detail of Expenses Incurred by Kroll Employees During the Statement Period

Employee Name	Date	Expense Type	Amount
N/A			\$0.00
TOTAL			\$0.00